THE WA SHEEP INDUSTRY 2019

TOTAL SHEEP: 14.5M (+6%)
LAMBS MARKED: 6.5M (+2%)
Farms: 4,271 (-19%)
MERINO EWE: 85% (+1%)

SHEEPMEAT GVAP: 583.7M (+10%)
WOOL GVAP: 994.9M (+79%)

LIVESTOCK PRODUCTION:
- 2.3 DSE/HA
- 8.6 KG/Ha
- 1.4 Lambs/Ewe HA

MARKET SHARE:
- Live Export: 18%
- Interstate Transfers: 7%
- Local Processing: 75%

SHEEPMEAT EXPORTS:
- Live Export: $136.2M (-48%)
- Interstate Transfers: 0.41M No hd (-60%)
- Slaughter:
  - 2.6M Lamb (+16%)
  - 1.7M Mutton (+18%)

ON-FARM PRODUCTION:
- 1-2% Improved Marking PA for the last 10 yrs
- 1.4 Lambs/Ewe HA

DIFFERENCE FROM 2011 TO 2018:
- Farms: -19%
- Merino Ewe: +1%

MARKETSHARE:
- 26% Middle East (-15%)
- 45% China (+28%)
- 06% Malaysia (+3%)
- 08% USA (-4%)
- 15% Other (-13%)
SHEEPMEAT - MIDDLE EAST MARKET FOCUS 2019

KEY MIDDLE EASTERN MARKETS

EXPORTS BY AIR
- 11.2M Kg (+393%)

EXPORTS BY SEA
- 10.4M Kg (-38%)

LAMB / MUTTON

EXPORTS BY AIR
- 10.4M Kg
  - LAMB (+381%)
  - MUTTON (+644%)
  - $95.2M ($+1189%)

EXPORTS BY SEA
- 4.7M Kg
  - LAMB (-15%)
  - MUTTON (-54%)
  - $49.6M ($+24%)

MIDDLE EAST CARCASE TRADE

- QATAR: 8.0M Kg
- JORDAN: 0.8M Kg
- IRAN: 1.1M Kg
- BAHRAIN: 0.2M Kg
- UNITED ARAB EMIRATES: 0.9M Kg

MUTTON

- CHILLED: 8,217 Kg (-52%)
- FROZEN: 4.7M Kg (-48%)
  - $53,045 ($-12%)
  - $21.4M ($-43%)

LAMB

- CHILLED: 15,502 Kg (+1029%)
- FROZEN: 4.5M Kg (-32%)
  - $191,503 ($+1823%)
  - $10.4M ($-98%)

(Middle East Carcase Trade - Difference From 2011 to 2019)

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